



中国进出口银行

THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND¹ TENDER ANNOUNCEMENT

29 August 2025

Issue Number	250306
Tender Type	Reopening
Tender Date	5 September 2025
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 5 Billion
Interest Type	Fixed
Coupon Rate	1.25%
Interest Payment Frequency	Annually
Interest Payment Date	16 June 2026
Original Tenor	One Year
Issue and Settlement Date	8 September 2025
Value Date	16 June 2025
Maturity Date	16 June 2026
Listing Date	10 September 2025
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

*Disclaimer

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¹The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.